



VERTECOZ

BUSINESS OPPORTUNITY FUND

From Tiny Seeds Grow Mighty Trees

Verte Opportunity Fund, Inc.

Summary of Offering

A Qualified Opportunity Fund (QOF) Investing in
High-Growth Businesses Impacting
Opportunity Zones

- ✓ Diversified Portfolio of Early-Stage Companies
- ✓ Follow-On Investments into Successful Companies

Verte Opportunity Fund

Venture Capital Investments

Opportunity Zones Impact



Generate measurable economic impact in OZ communities through businesses.



Serve as a significant contributor in developing the entrepreneurial ecosystem.



Provide attractive high-growth returns for investors.

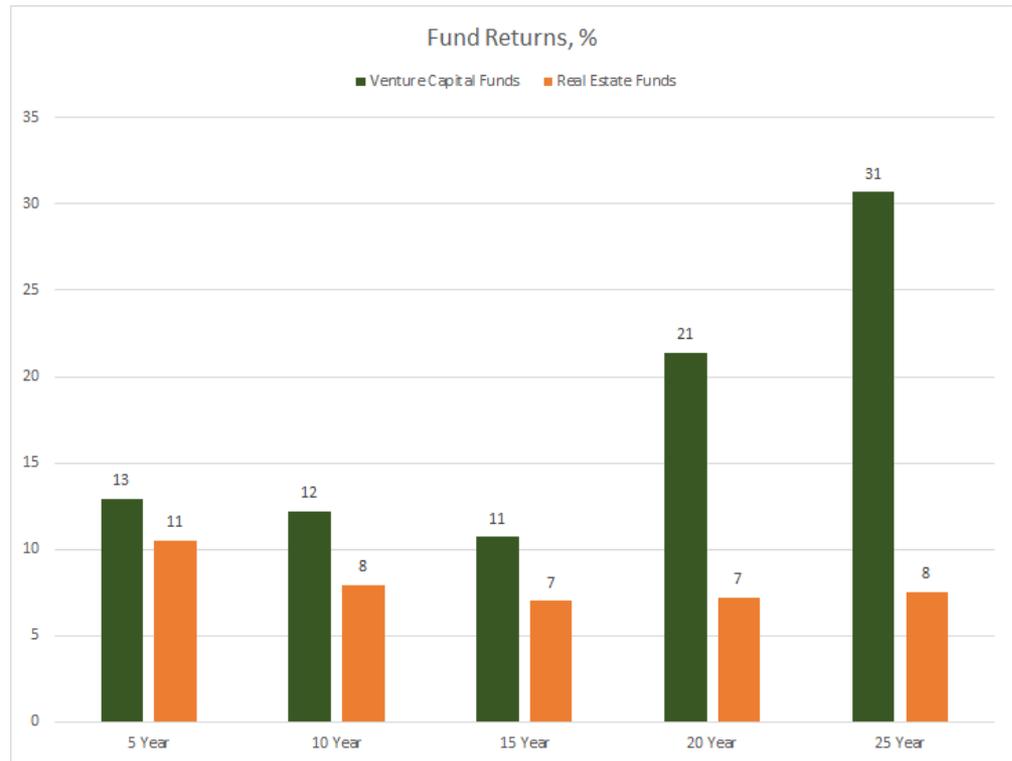
Almost All OZ Funds
are Real Estate

Why High-Growth
Businesses?

Higher Returns

Larger Tax Benefits

Greater Impact



1. Data from [Cambridge Associates](#) Q4 2018 U.S. Venture Capital and Global Real Estate Reports. The 25-year period includes one sub-period of unusually large returns, the late 1990s. Indices are unmanaged and an investor cannot invest directly in the indices.
2. Past performance is no guarantee of future performance. Only those prepared for the potential of extreme volatility, a lack of liquidity, long investment horizons and substantial losses should invest in venture capital.

Dynamic Portfolio

- ✓ Multiple High-Growth Companies in Pipeline to Match Investor Inflow
- ✓ Initial Portfolio: Building to ~20 Early Stage Companies; 5 Currently in Portfolio
- ✓ Increase Investment in Subsequent Rounds in Successful Companies

Current Portfolio Companies



Native American Ventures

Project management services for two Native American projects: carbon sequestration and free-trade zone logistics.



Galen Robotics

Former Silicon Valley firm developing micro-surgery robotic assistant using technology developed at Johns Hopkins University.



Solve

A technology connecting underrepresented job seekers with vocational barriers to a network of employers, training programs and career services



Smith OZ

A collection of Opportunity Zone locations that service and lease electric trucks and buses for municipal and commercial fleet operations.



Fortress Media Storage

A 3-Dimensional, next generation data storage device company that is disrupting the industry through crystal and holographic technology.



Fund Organization: C-Corporation
Type of Fund: Stock (Class A-1 Common)

Asset Classification: High-growth Businesses
Expected Portfolio Companies: ~20 (currently 5 in portfolio)
Target IRR: 20%
Fund Termination: Year 10, with up to two, 2-year extensions

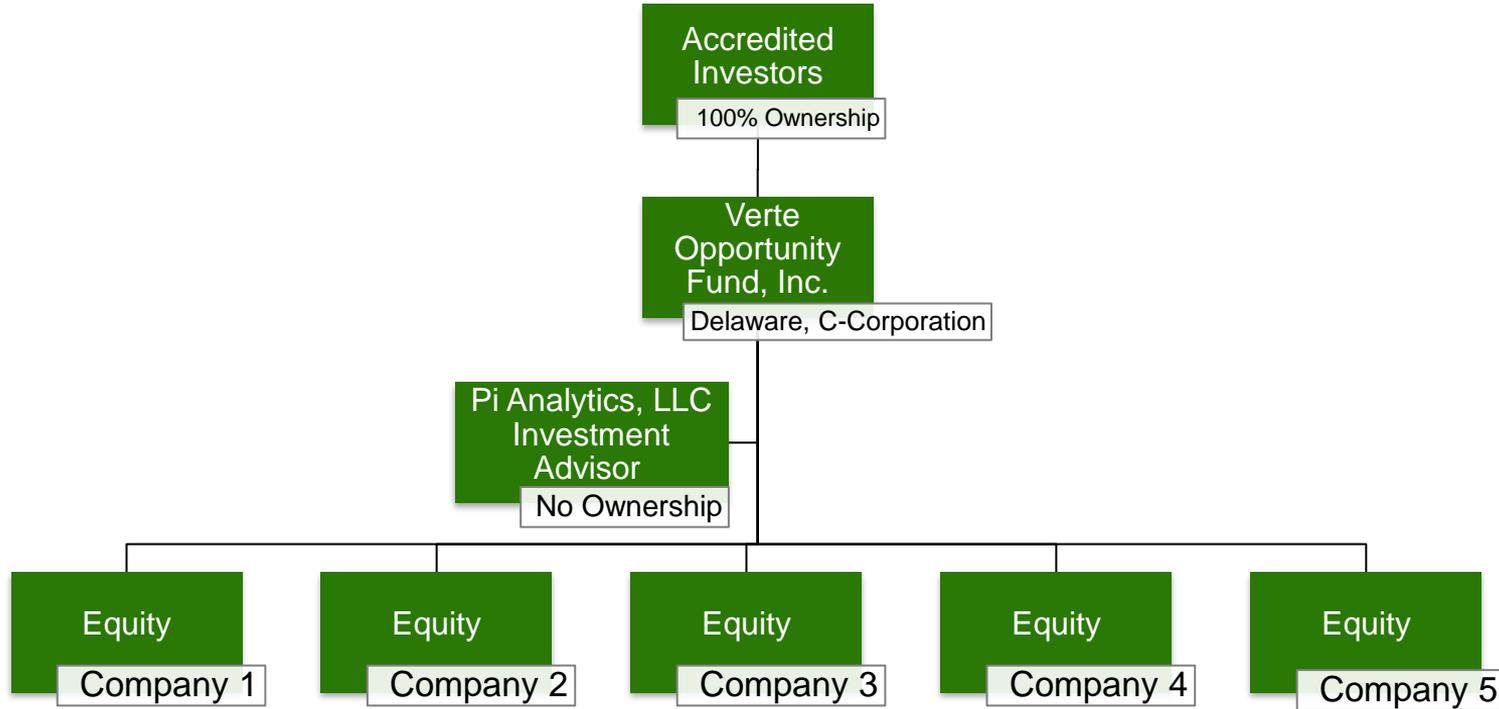
Fee Structure: 2% base and 20% performance above a
8% preferred distribution rate (whole fund)

Fund Auditor: Cohn Reznick
Fund Administrator: NES Financial

Status: Open To Accredited Investors
Account Types: Realized Capital Gains, Tax Advantaged (IRA), Taxable
Target Closing Amount: \$10M
Closing Date: December 2020

Fund Terms

Fund Entity Structure: Early Stage



Measuring and Reporting

Economic Impact

TCJA (2017) Impact Purpose:

“Economic Development and Job Creation
in Distressed Communities”

1. OZ Community Level:

Metrics and Needs

2. Business Level:

Business Impact and Community Engagement

3. Fund Level:

Alignment with All Communities and
Reporting to Investors



**LEONARD
MILLS**
CEO

The Verte Opportunity Fund is managed by PI Analytics, LLC, a registered investment adviser pursuant to an Investment Management Agreement. PI Analytics, LLC's investment advisory team is led by Dr. Leonard (Len) Mills, who has over 30 years of experience and proven success in the asset selection and portfolio management.

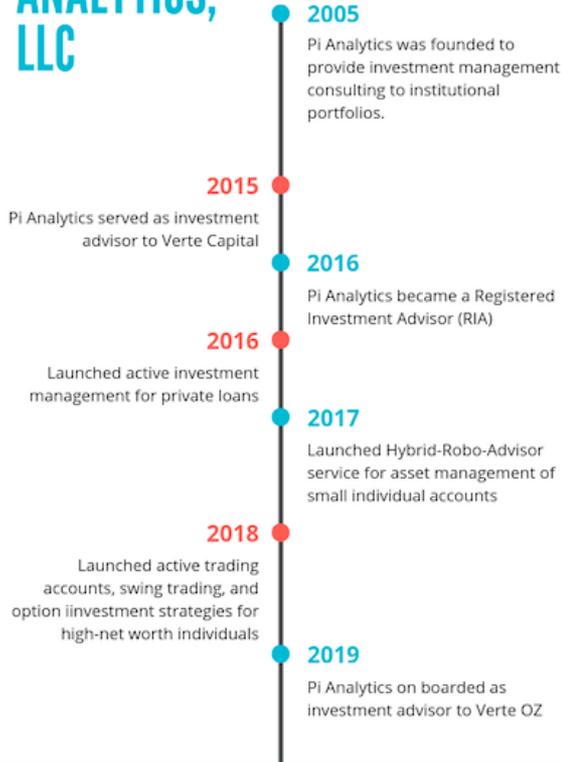
Prior experience includes senior level positions at the Federal Reserve Bank, Fannie Mae, Wells Fargo Bank, and as an adjunct professor. Dr. Mills earned a B.S. in Mathematics and a doctoral in Economics. He is a Chartered Financial Analyst (CFA) and holds the Certificate in Quantitative Finance (CQF).

Len spent over 15 years as Head of Portfolio Analytics and Research for Fannie Mae's direct portfolio which peaked at over \$1.5 trillion in assets under management. Len and his team of 150 quantitative analysts were responsible for all of the proprietary analytics and research underlying all asset selections and portfolio management strategies for the entire portfolio. After leaving Fannie Mae, he was a Principal at Unison Investment Management that managed two funds: a private real estate equity fund and a leveraged interest rate derivatives fund.

Len founded PI Analytics Investment Adviser in 2016 specializing in alternative, hard-to-value assets. Among accounts managed are its first fund, Verte Capital in 2015, a venture capital fund which is focused on the cannabis industry and related technologies. Dr. Mills founded his second fund, Verte Opportunity in 2019, with the venture capital spirit and added focus on Opportunity Zone investments to substantially enhance after-tax returns and promote positive economic development in OZ communities.

A BRIEF HISTORY OF
**PI
ANALYTICS,
LLC**

PI Analytics, LLC
Registered Investment Advisor



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PI Analytics founded in 2005 to provide investment consulting to a variety of institutional clients.

Formed as a registered investment advisor in 2015 to manage assets directly.

Venture capital investment adviser (exempt-reporting) to Verte Capital and Verte OZ.

Investment
Manager

VERTE  OZ

Disclaimer

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Any historical performance data represents past performance. Past performance does not guarantee future results; Current performance may be different than the performance data presented; The Company is not required by law to follow any standard methodology when calculating and representing performance data; The performance of the Company may not be directly comparable to the performance of other private or registered funds or companies; The securities are being offered in reliance on an exemption from the registration requirements, and therefore are not required to comply with certain specific disclosure requirements.



VERTEOZ



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